

tHiNkInG
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The bOX...

21-23 Aug 2012

RESOURCES KIT HANDBOOK

Your name: _____



Four exceptional, interactive professional development programs

PortfolioConstruction Forum Conference

facilitating debate on the markets, strategies and investing

August

Since 2002, PortfolioConstruction Forum Conference has gained a reputation as THE investment conference of the year. It is a jam-packed, marathon three-day, 25-hour program featuring 40 intensive, objective, interactive sessions and more than 35 carefully selected local and international portfolio construction experts. Limited to 520 delegates each year, Conference will challenge and refresh your thinking about portfolio construction, giving you tangible, meaningful takeouts to apply in practice to build better quality investor portfolios. Conference is a companion program to Markets Summit.

PortfolioConstruction Forum Markets Summit

facilitating debate on the outlook for markets

February

This interactive one-day plenary program features a dozen local and international investment professionals (economists, investment strategists and senior market specialists from around the world) discussing the three-year outlook for the global economy and markets, key opportunities and risks, the critical economic and market signposts to watch for – and, of course, the implications for portfolios. It is a companion program to Conference. Markets Summit will provide you with a clearer view of what lies ahead for investment markets, and a sound portfolio construction foundation. Markets Summit is a companion program to Conference.

PortfolioConstruction Forum Academy

advancing portfolio construction knowledge and wisdom

November, February, April, June

A post-graduate extension program to our other programs, Academy is a series of exclusive one-day, research-based, post graduate level, active-learning seminars on contemporary portfolio construction issues, perspectives and approaches. It is a small, high-quality peer group environment where in-depth Socratic debate and active discussion is encouraged (indeed, expected!). Open to a select group of 75 (maximum) senior, experienced portfolio construction practitioners each year, Academy will enable you to continuously develop, test, and validate your portfolio construction philosophy and decision-making framework.

PortfolioConstruction Forum Perspectives

research and opinion on markets, strategies and investing

Weekly Forum Fodder updates

A unique and exclusive multi-media Resources Kit of independently selected, high quality, researched investment perspectives from our core Content Partners, Perspectives helps you meet the challenge of implementing quality portfolio construction strategies.

- farrelly's Investment Strategy – a proactive approach to asset allocation strategies;
- Longview Economics – independent macroeconomic, thematic and commodity research;
- CheckRisk - pre-investment market risk analysis;
- Research Roundup – a range of research and opinion on high quality investment opportunities;
- Third-party articles and commentary – opinions and research on the markets, strategies and investing;
- financialalert.co.nz and Symposium – #1 portfolio construction resource for NZ investment advisers.

For more information go to www.PortfolioConstruction.com.au

Welcome – and how to get the most out of Conference

We're delighted to have you with us for PortfolioConstruction Forum Conference 2012! Our commitment is to help you maximise the value you receive from the program, challenge and refresh your portfolio construction thinking, and give you tangible and meaningful takeouts to apply in practice to build better quality investor portfolios. It is an exceptional, interactive professional development program presenting objective content and facilitating debate about markets, strategies and investing. The program is comprised of the 10-hour, plenary style Critical Issues Forum and four-hour Due Diligence Forum electives program, together featuring 50 leading investment thinkers from around the world.

At Conference - use this Resources Kit Handbook

1. Treat the Conference program as one whole

Conference is a journey with integrated content and stops, not just an eclectic mix of unrelated sessions. The 'glue' that holds the program together is the first and last Critical Issues Forum sessions (so be sure to attend from beginning to end) along with this Resources Kit Handbook.

2. Use the Gizmo to submit questions and ratings

Your questions will be sent to the speakers on stage for them to answer during the session, and are used for us to consider future topics. Your ratings are very useful to us in planning future programs and they are also what we base your CPD certificate on, using them as proof of which sessions you attended.

3. Twitter.com

Send us your comments and follow us on Twitter @PortfolioForum or by using the hashtag #Forum2012.

4. Plan your DDF sessions

Only the first 100 delegates are able to attend each DDF session, so identify a second choice. Don't get frustrated if you don't get into your preferred DDF at Conference. All the sessions are excellent, and the online Resources Kit available after Conference will feature synchronised slides and podcasts for each as well as the associated Research Papers.

5. Use this Resources Kit Handbook

- Firstly, put your name on the cover in the space provided!
- Take notes in the CIF and DDF sessions and record your Key Takeouts in the area provided.
- Collect handouts from each DDF session and the Cafe and read them later.
- Use the check boxes on the timetable (page 6 and 7) to note which CIF and DDF sessions you went to, and which you plan to revisit for the videos, readings, research papers, and presentations. Use the check boxes on the Speaker directory (page 8) to make sure you view all the Video Thought Pieces.



6. Make full use of the networking opportunities

Explore the Cafe, pick up materials off the brochure racks, interact with our Content Partners and fellow Practitioners to get a fix on their views.

After the Conference - plan a structured follow-up program



1. Treat this Resources Kit Handbook as your central intelligence kit

It has your session worksheet notes, and Key Takeouts. (Create a companion Dropbox folder for electronic copies of papers at www.Dropbox.com). Aim to fill this Resources Kit Handbook with relevant material and use it as a reference for your portfolio construction professional development.



2. Book a one-hour Key Takeouts review session with yourself Do it now, or you may never!

Book this for the week after Conference and spend the time reviewing your Key Takeouts and those of the Conference Key Takeouts session (we'll have it online midweek after Conference. Write a short summary, and share it with your colleagues and clients, if appropriate. Post it on the Key Takeouts page on the online Resources Kit.



3. Visit the online Resources Kit regularly (PortfolioConstruction.com.au)

From the week after Conference, we'll be adding the readings, research papers, videos, presentations and podcasts for each CIF and DDF sessions. Add your Key Takeouts and comments. Schedule a weekly one-hour meeting with yourself in September to revisit the CIF sessions and "attend" the DDF sessions you didn't attend at Conference.



4. Plan your follow up

Plan the specific actions you intend to take as a result of Conference, in your quest to build better quality investor portfolios.



5. Read the regular PortfolioConstruction Forum Fodder email

It alerts you to new portfolio construction perspectives added to the site, and lets you know when registration has opened for our other programs – on that note, go online and register for Markets Summit (19 February 2013)! Feel free to email us with your ideas for future topics.

Once again, welcome to Conference 2012!



Graham Rich
Publisher



Deirdre Keown
Managing Editor

Where is the wisdom we have lost in knowledge?
Where is the knowledge we've lost in information?

T. S. Eliot

advancing portfolio construction knowledge and wisdom

PortfolioConstruction Forum Academy challenges and advances portfolio construction knowledge and wisdom. It is a post-graduate extension program to the other PortfolioConstruction Forum professional development programs.

The annual Academy program comprises a series of exclusive one-day, research-based, post graduate level, active-learning professional development seminars on contemporary portfolio construction issues, perspectives and approaches. It is a small, high-quality peer group environment where in-depth Socratic debate and active discussion is encouraged – indeed, expected! – led by senior academic and investment professionals. From time to time, other smaller-group programs are offered to selected Members.

Like all PortfolioConstruction Forum programs, Academy is focused on the three pillars for building better quality investor portfolios – markets, strategies and investing. Academy is grounded in the belief that a robust and clear portfolio construction philosophy is essential, and that investing is as much art as it is science, so there is no 'one true way' to construct portfolios. Academy members are encouraged to advance, test and validate their own portfolio construction views through the fires of Socratic debate – not blindly follow or reject the views and positions of the Academy faculty, presenters and other Members.

Open by application to a select group of 75 (maximum) senior, experienced portfolio practitioners each year, Academy will enable you to continuously develop, test, and validate your portfolio construction philosophy and decision-making framework.

Applications are now open for the 2012/2013 curriculum year (November 2012 –June 2012).

For more information go to www.PortfolioConstruction.com.au

Wednesday 22 August 2012

Registration & Coffee		Cafe	7.00am - 8.15am
Critical Issues Forum 1		Theatre	8.30am-10.15am
Markets	I've been thinking outside the box... about the global economy and markets		<input type="checkbox"/>
Morning tea		Cafe	10.15am-10.50am
Due Diligence Forum 1		DDF Rooms 1-5	11.00am-11.50am
Investing	Debt	Flight to safety... sure, but where do you land?	<input type="checkbox"/>
Investing	Au Equities	After tax investing - why it matters now, more than ever	<input type="checkbox"/>
Investing	GI Equities	Equity income - meeting objectives in a deleveraging cycle	<input type="checkbox"/>
Investing	Multi asset	An investment strategy for the information age	<input type="checkbox"/>
Investing	Undisc Fund	BlackRock Australian Equity Absolute Return Fund	<input type="checkbox"/>
Due Diligence Forum 2		DDF Rooms 1-5	12.00pm-12.50pm
Investing	Debt	EM bonds - retirement income of the future?	<input type="checkbox"/>
Investing	Au Equities	Death, taxes and managed funds - in search of elusive yield	<input type="checkbox"/>
Investing	GI Equities	Do dividends matter globally?	<input type="checkbox"/>
Investing	Alternatives	An alternative approach to portfolio construction	<input type="checkbox"/>
Investing	Undisc Fund	Goldman Sachs Australian Equities	<input type="checkbox"/>
Lunch		Cafe	12.50pm-1.40pm
Critical Issues Forum 2		Theatre	1.50pm-3.30pm
Markets, Strategies	I've been thinking outside the box... about portfolio risk		<input type="checkbox"/>
Afternoon tea		Atrium	3.30pm-3.50pm
Critical Issues Forum 3		Theatre	4.00pm- 6.15pm
Strategies	I've been thinking outside the box... about Portfolio Construction 2.0		<input type="checkbox"/>
Networking Reception		Atrium	6.15pm-7.30pm

Thursday 23 August 2012

Breakfast	Cafe	6.45am-7.30am
Critical Issues Forum 4	Theatre	7.45am-10.15am
Markets, Strategies	I've been thinking outside the box... about geopolitics and investment	<input type="checkbox"/>
Morning tea	Cafe	10.15am-10.50am
Due Diligence Forum 3	DDF Rooms 1-5	11.00am-11.50pm
Investing Property	It's safe to go back in the water but stay inside the flags	<input type="checkbox"/>
Investing Au Equities	4 key indicators of an "outside the box" investment manager	<input type="checkbox"/>
Investing GI Equities	Emerging markets as a single asset class	<input type="checkbox"/>
Investing Regional Eq	Is Asia in crisis or is it buying opportunity?	<input type="checkbox"/>
Investing Undisc Fund	Bennelong Ex-20 Australian Equities Fund	<input type="checkbox"/>
Due Diligence Forum 4	DDF Rooms 1-5	12.00pm-12.50pm
Investing Debt	The tyranny of the present	<input type="checkbox"/>
Investing Au Equities	The risk management dilemma – you can't eat relative returns	<input type="checkbox"/>
Investing GI Equities	Portfolio management in an age of creative destruction	<input type="checkbox"/>
Investing Alternatives	Deconstructing the portfolio construction challenge	<input type="checkbox"/>
Investing Undisc Fund	RARE Emerging Markets Fund	<input type="checkbox"/>
Lunch	Cafe	12.50pm-1.40pm
Critical Issues Forum 5	Theatre	1.50pm-2.45pm
Markets, Strategies	I've been thinking outside the box... about allocations to int'l equities	<input type="checkbox"/>
Critical Issues Forum 6	Theatre	2.45pm-3.30pm
Mkts, Strategies, Investing	I've been thinking outside the box... about thinking outside the box	<input type="checkbox"/>
Afternoon tea	Atrium	3.30pm-3.50pm
Critical Issues Forum 7	Theatre	4.00pm-4.30pm
Mkts, Strategies, Investing	I've been thinking outside the box... about the key takeouts	<input type="checkbox"/>
Critical Issues Forum 8	Theatre	4.30pm-5.15pm
Markets & Strategies	I've been thinking outside the box... about Africa, the new old continent	<input type="checkbox"/>
Networking Drinks	Atrium	5.15pm-6.30pm

Speaker directory

Critical Issues Forum Moderator

- Graham Rich, Publisher, PortfolioConstruction Forum

Critical Issues Forum Keynote Speakers

- David Hale, Chairman, David Hale Global Economics (Chicago), brought to you by RARE Infrastructure
- Nick Bullman, Founder & MD, CheckRisk (London)
- Michael Kitces, Partner/Head of Rsh, Pinnacle Advisory (Washington DC)
- The Hon. Dr Pippa Malmgren, Principalis Asset Management (London)
- Linda Jakobson, Director East Asia Program, The Lowy Institute (Sydney)
- Tim Farrelly, Principal, farrelly's Investment Strategy (Sydney)
- Chris Watling, CEO & Chief Market Strategist, Longview Economics (London)
- Jonathan Pain, Editor, The Pain Report (Sydney)

Critical Issues Forum Expert Panellists

- Ramin Toloui, Global Head of EM Portfolio Management, PIMCO (Singapore)
- Vimal Gor, Head Inc & Fixed Interest, BT Investment Management (Sydney)
- Ian Link, Partner & Equity PM, Wellington Management Co (London), brought to you by Perpetual
- Greg Cooper, CEO, Schroder Investment Management Australia (Sydney)
- Piers Bolger, Head of Rsh & Strategy (Advice), BT Financial Group (Sydney)
- Nick Bratt, MD, Lazard Asset Management (New York), brought to you by Zurich Financial Services
- Luis Freitas de Oliveira, Director, Capital International (Geneva)
- Eng Teck Tan, Investment Mgr, Treasury Asia Asset Management (Singapore)

Critical Issues Forum Video Thought Pieces

- Cliff Asness, Founding Principal, AQR Capital Management (Greenwich)
- Anthony Bolton, President Investments, Fidelity Worldwide Investments (HK)
- Dr Woody Brock, President, Strategic Economic Decisions (New York)
- Alan Brown, Global CIO, Schroders (London)
- Christopher Campisano, Managing Director, BlackRock (New York)
- Hamish Douglass, Managing Director, Magellan Financial Group (Sydney)
- Prof Jack Gray, University of Technology (Sydney)
- Bill Gross, Managing Director, PIMCO (Newport Beach)
- Michael Hasenstab, Co-Director Intl Bonds, Franklin Templeton (San Mateo)
- Steven Helmarick, Head of Inv Market Rsh, Colonial First State Global Asset Management (Sydney)
- Prof Amin Rajan, University of Oxford (London)
- Matthew Rothman, Director of Quant Global Macro Research, Acadian Asset Management (Boston)
- Professor Toby Moskowitz, University of Chicago (Chicago)
- Dr Joanne Warner, Head of Global Resources, Colonial First State Global Asset Management (Sydney)
- Archbishop Desmond Tutu (Capetown)

Speaker directory (cont'd)

Due Diligence Forum Moderators

- Patrick Bennett, Head of Research, SFG Australia
- Assyat David, Director, Strategy Steps
- Matthew Drennan, Independent Economist
- Michael Furey, Managing Director, Delta Research & Advisory
- Graham Rich, Publisher, PortfolioConstruction Forum

Due Diligence Forum Presenters

- Richard Cahill, Senior Associate, Mercer
- Paul Cuddy, CEO, Bennelong Australian Equity Partners
- Vimal Gor, Head of Income & Fixed Interest, BT Investment Management
- Luis Freitas de Oliveira, Director, Capital International, btyb Pinnacle Investment Management
- Charles Hamieh, PM, RARE Infrastructure
- Dr Don Hamson, MD, Plato Investment Management, btyb Pinnacle Investment Management
- Rhett Kessler, Fund Manager, Pengana Capital, brought to you by nabInvest
- Duncan Knight, Snr Investment Analyst, Lonsec
- Ian Link, Director, Partner & Equity Portfolio Mgr, Wellington Management Co, btyb Perpetual
- Samuel Mann, Managing Director, K2 Advisors, brought to you by Ironbark Asset Management
- Dr Simon Marais, MD, PM and Head of Australia Equities, Allan Gray
- Michael McCorry, MD, BlackRock
- Tim McGowen, Portfolio Manager, PM Capital, brought to you by Zurich Financial Services
- Matthew Olsen, Head of Ratings, van Eyk
- Mark O'Neil, Exec Dir, Goldman Sachs Asset Management
- Victor Rodriguez, Head of Fixed Income Au, Aberdeen Asset Management
- Caroline Saunders, Director Funds and Advisory, Barclays
- Chris Selth, CIO & Lead Portfolio Manager, Five Oceans Asset Management btyb Fidante
- Andrew Sisson, MD, Balanced Equity Management, brought to Franklin Templeton
- Eng Teck Tan, Investment Manager, Treasury Asia Asset Management
- John Taylor, Centuria Property Funds
- Ramin Toloui, Global Co-head of EM Portfolio Management, PIMCO
- John Wareham, Chief Commercial Officer, Aspect Capital – btyb Colonial First State
- David Wright, Partner, Zenith

Critical Issues Forum 2

I've been thinking outside the box... about portfolio risk

Traditional approaches to managing investment risk have not served investors well. Risk is non-linear and difficult to measure but human reactions to risk are predictable and hence essential to any risk assessment modelling. In addition, major risk events do not occur in isolation – they have occurred in clusters throughout history – and understanding where we are in the investment cycle helps us to understand and prioritise risk to achieve better risk-adjusted investment decisions.

Presentation Nick Bullman, Founder & MD, CheckRisk (London)

Nick founded CheckRisk in 2008 to deliver risk consultancy services risk analysis profiles that evaluate market risk in multiple asset classes and markets. He was one of the founding partners of TIR Holdings, an international institutional equity broker that was ultimately sold to ETrade in 1999. In 2000, he bought and managed Investor Select Advisers, a global fund of hedge funds business. He is a guest lecturer on risk for the Chartered Institute for Securities and Investment, and for the MBA program at University of Bath School of Management.

Expert panel discussion, including your Gizmo questions

Nick Bullman, Founder & MD, CheckRisk (London)
Piers Bolger, Head of Rsh & Strategy (Advice), BT Financial Group (Sydney)
Greg Cooper, CEO, Schroder Investment Management Australia (Sydney)
Tim Farrelly, Principal, farrelly's Investment Strategy (Sydney)
Michael Kitces, Partner/Head of Rsh, Pinnacle Advisory (Washington DC)

Critical Issues Forum 4

I've been thinking outside the box... about geopolitics and the investment implications

Conference day two begins with a discussion of the medium- and long-term impacts of geopolitical forces and issues on the global economy and their investment implications. Arguably the most important geopolitical considerations for Australia – indeed, the world – are the impending leadership change in China, the effect of which will shape China's policies for the next decade, and the continuing political and economic challenges created by the US and Europe debt crises.

Presentation The developed world's crises

The Hon. Dr Pippa Malmgren, Principalis Asset Management (London)

Pippa last presented at the 2009 Conference and earned one of the ever ratings from delegates. She is a specialist in the interaction of the political and policy environment with financial markets. Pippa served as Special Assistant to President George W Bush for economic policy, responsible for all financial market issues for the President and liaison with financial regulators including the Federal Reserve and the SEC. Prior to her stint at the White House, Pippa held various senior investment management roles in London and Asia, before which she was a trade policy specialist with the Trade Policy Research Centre in London and the OECD in Paris. She has lectured for the MIT Sloan Fellows, at Oxford, West Point and Duke University Business School.

Presentation China's changing of the guard

Linda Jakobson, Director East Asia Program, The Lowy Institute (Sydney)

Linda returns by popular demand after receiving the highest rating at last year's Conference. Before moving to Sydney in 2011, Linda lived and worked in China for 20 years and published six books about China and East Asian society. A Mandarin speaker, she has published extensively on China's foreign and security policy, the Taiwan Strait, China's energy security, and climate change and science and technology policies. Prior to joining the Lowy Institute, Jakobson served as Director of the China and Global Security Programme and Senior Researcher at the Stockholm International Peace Research Institute (SIPRI).

Expert panel discussion, including your Gizmo questions

Linda Jakobson, Director East Asia Program, The Lowy Institute (Sydney)

The Hon. Dr Pippa Malmgren, Principalis Asset Management (London)

Nick Bratt, MD, Lazard Asset Management (New York) – btyb Zurich Financial Services

Luis Freitas de Oliveira, Director, Capital International (Geneva)

Eng Teck Tan, Investment Mgr, Treasury Asia Asset Management (Singapore)

Chris Watling, CEO & Chief Market Strategist, Longview Economics (London)

Critical Issues Forum 5

I've been thinking outside the box... about allocations to international equities

Signs that the US secular equity bear cycle may be nearing its end are growing, implying both a stronger US dollar and that the commodity super cycle is nearing its end. China is also under pressure and, on a 100-year view, Australia appears to be in a housing price bubble. Taken together, this challenges a strong home bias to Australian equities in portfolios.

Presentation Chris Watling, CEO & Chief Market Strategist, Longview Economics (London)

Chris has an in-depth knowledge of long-term economic and financial history, the global economic cycle and structural trends, as well as strong macro and quantitative views across all major asset classes and markets. He is a member of the PortfolioConstruction Forum faculty.

Critical Issues Forum 7

I've been thinking outside the box... about the key takeouts

All of the Critical Issues Forum sessions are building blocks for this session which ensures delegates determine their key takeouts, and actions to take when building investor portfolios. This year's Key Takeouts session is very interactive!

Expert panel discussion, including your Gizmo questions

Chris Watling, CEO & Chief Market Strategist, Longview Economics (London)

Tim Farrelly, Principal, farrelly's Investment Strategy (Sydney)

Michael Kitces, Partner/Head of Rsh, Pinnacle Advisory (Washington DC)

Conference delegates

Critical Issues Forum 1 - the global economy and markets

Critical Issues Forum 2 - portfolio risk

Critical Issues Forum 3 - Portfolio Construction 2.0

Critical Issues Forum 4 - geopolitics and the investment implications

Critical Issues Forum 5 - allocations to international equities

Critical Issues Forum 6 - thinking outside the

Your rating

Awful Mediocre Good Excellent

Critical Issues Forum 7

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DUE DILIGENCE FORUM 1

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DUE DILIGENCE FORUM 2

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DUE DILIGENCE FORUM 3

Due Diligence Forum 3.3

Emerging markets as a single asset class

Investors know it is important to gain access to the growth in emerging markets, but many can't stand the volatility. This research paper and presentation show that it is possible to take advantage of the dynamism in emerging markets, while seeking long-term capital growth, preservation of capital and lower volatility of returns. By investing in the emerging markets as a single asset class, investors can use powerful levers found in a full breadth of emerging markets debt and equity securities - and, if used correctly, investors can achieve emerging market-like equity returns, through a full market cycle, with much lower volatility.

Presenter Luis Freitas de Oliveira, Director, Capital International

Partner Capital International / Pinnacle Investment Management

Product Capital Emerging Markets Total Opportunities Fund (Australia)

Your rating

Awful Mediocre Good Excellent

Due Diligence Forum 3.3

Global Equities

Due Diligence Forum 3.5

Bennelong Ex-20 Australian Equities Fund

This presentation and research paper showcase Mercer's research insights into this core/quality style fund that invests outside the top 20 ASX-listed stocks, and how it could be used in a portfolio. Richard then introduces and questions the lead portfolio manager for the fund, Paul Cuddy.

Presenter Richard Cahill, Senior Associate, Mercer
Paul Cuddy, CEO, Bennelong Australian Equity Partners

Your rating

Awful

Mediocre

Good

Excellent

Due Diligence Forum 3.5

Undiscovered Fund

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DUE DILIGENCE FORUM 4

Due Diligence Forum 4.1

The tyranny of the present

This research paper and presentation argue that for portfolio constructors, fixed income investing for the future will need to be different from the past. The paper and presentation examine the past, present and future with regards to their respective economic environments and discusses the subsequent implications for fixed income portfolio construction – the past to understand the uniqueness of that period; the present to understand the problem that is currently presented to investors; and, attempt to predict future scenarios and suggest respective fixed income solutions in order to maximise portfolio outcomes.

Presenter Victor Rodriguez, Head of Fixed Income Australia, Aberdeen Asset Management

Partner Aberdeen Asset Management

Product Aberdeen Diversified Fixed Income Fund
Lonsec Recommended

Your rating

Awful Mediocre Good Excellent

Due Diligence Forum 4.1

Debt

Due Diligence Forum 4.2

The risk management dilemma – you can't eat relative returns

This research paper and presentation argue that the benchmarking of managers has led to an inappropriate concept of investment risk (namely the dreaded tracking error). It is proposed that true investment risk for investors is not tracking error but rather the preservation of capital as well as achieving a fair return for the level of risk assumed as this leads to a far more effective consideration of the fundamental drivers of risk for investors and therefore their return objectives. By focusing on investors' primary objectives (capital preservation and a reasonable return), a more efficient investment approach is possible.

Presenter Rhett Kessler, Fund Manager. Pengana Capital

Partner Pengana Capital / nabInvest

Product Pengana Australian Equities Fund
S&P 3 stars

Your rating

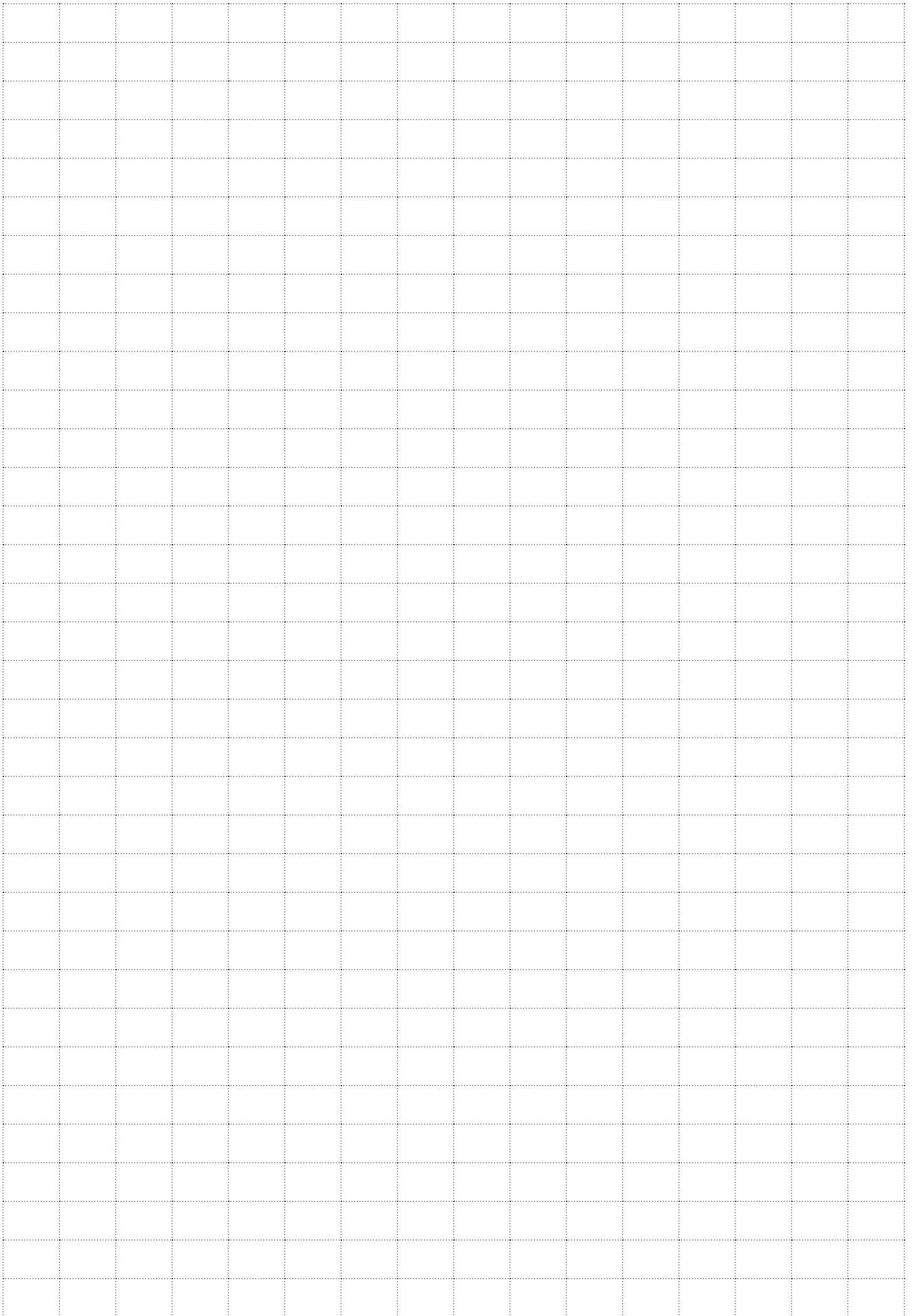
Awful

Mediocre

Good

Excellent

Australian Equities Due Diligence Forum 4.2





Searching for return

MARK YOUR DIARY!
19 February 2013