

CONTINUING EDUCATION, ACCREDITATION & CERTIFICATION 2020 & 2021

Knowledge Domains ^

P = Philosophy
M = Markets
S = Strategies
I = Investing
F = Finology



Program	Description	KD^	2020	2021
Continuing Education				
- Markets Summit (Syd)	Debating the drivers of and outlook for the markets	M	18 Feb	16 Feb
- Finology Summit (Syd)	Identifying investing biases, beliefs and behaviours	F	19-20 Feb	17-18 Feb
- Investment Mgmt Analyst Cert (Syd)	Advancing investment mgmt. analyst expertise	M, S, I	Mar-Jun	Mar-Jun
- Research Roundtable (Syd/Mel)	Building investment committee knowledge & skills	I	28/29 Apr	11/12 May
- Research Symposium (Syd)	Advancing investment management research	P, M, S, I, F	07-08 May	06-07 May
- Research Roundtable (Syd/Mel)	Building investment committee knowledge & skills	I	21/22 Jul	20/21 Jul
- Strategies Conference (Syd)	Debating portfolio construction strategies	S	19-20 Aug	18-19 Aug
- Investment Mgmt Analyst Cert (Syd)	Advancing investment mgmt. analyst expertise	M, S, I	Sep-Dec	Sep-Dec
- Research Roundtable Intl (UK/US-EC)	Building investment committee knowledge & skills	I	17-24 Oct	16-23 Oct
- Research Roundtable (Syd/Mel)	Building investment committee knowledge & skills	I	24/25 Nov	23/24 Nov
- Perspectives Library	Presenting contemporary portfolio construction issues	P, M, S, I, F	Continuous	Continuous
Accreditation				
- CE Accreditation Service	Accrediting online & face-to-face learning activities	P, M, S, I, F	Continuous	Continuous
Certification				
- CIMA® Certification	Certifying investment management analyst expertise	M, S, I	Continuous	Continuous